

24/7 COMMERCIAL GROUP LC

Investor Performance Sheet

Name _____

Address _____

Phone Number _____ Email _____

ASSETS

Cash	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Home (fair market value)	\$ _____
Investment Property	\$ _____
Stocks, Bonds, Mutual Funds	\$ _____
IRAs, Keoghs, 401K Plans	\$ _____
Other Investments	\$ _____
Total Assets	\$ _____

LIABILITIES

Mortgages	\$ _____
Charge Accounts	\$ _____
Credit Cards	\$ _____
Loans	\$ _____
Total Liabilities	\$ _____

NET WORTH (Assets minus Liabilities) \$ _____

FINANCES

Investment Cash	\$ _____
Cap Rate Required	_____ %
1031 Exchange	\$ _____
Time Period to Invest	_____ Days

What is your experience with mobile home parks? _____